

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release
1 August 2019

Bryant Park Funding DAC
(the "Issuer")

Extension of Maturity

The Issuer refers to its listing of £25,000,000 Profit Participating Notes due 22 May 2017 (the "**2017 PPNs**") and also to its listing of £57,400,000 Profit Participating Notes due 2019 (the "**2019 PPNs**").

The Issuer hereby announces that, with effect from 26 April 2017, the deed poll dated 22 May 2014 and amended and restated on 23 July 2015 constituting the 2017 PPNs of the Issuer has been further amended and restated in its entirety (the "**Amended and Restated 2017 PPN Deed Poll**"). Pursuant to the Amended and Restated 2017 PPN Deed Poll, the maturity of the 2017 PPNs has been extended until 22 May 2021.

The Issuer hereby announces that, with effect from 9 May 2019, the deed poll dated 9 May 2014 constituting the 2019 PPNs of the Issuer has been amended and restated in its entirety (the "**Amended and Restated 2019 PPN Deed Poll**"). Pursuant to the Amended and Restated 2019 PPN Deed Poll, the maturity of the 2019 PPNs has been extended until 5 July 2022.

Copies of the Amended and Restated 2017 PPN Deed Poll and the Amended and Restated 2019 PPN Deed Poll may be inspected, for a period of 14 calendar days after the date hereof, during normal business hours and upon reasonable notice at the registered office of the Issuer.

For further information in relation to the above announcement please contact the Issuer as follows:

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